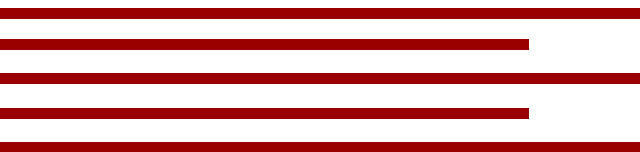
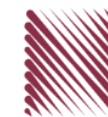


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

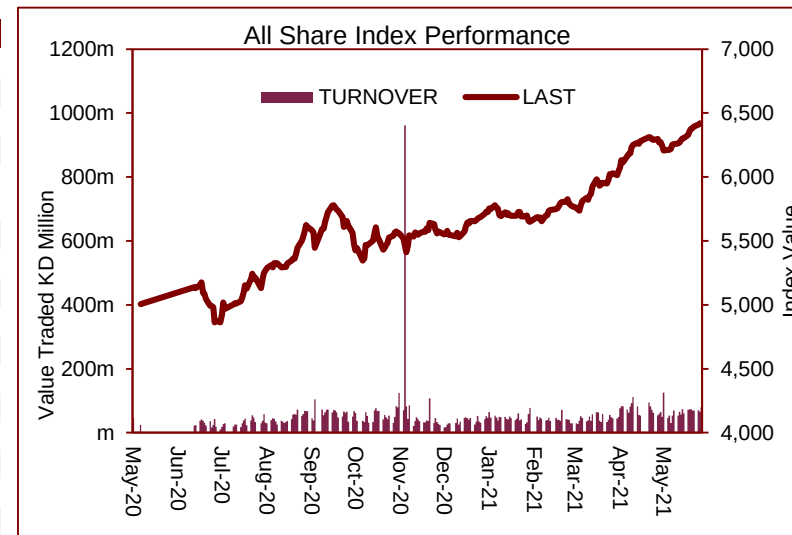
Sunday, July 4, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,402.55	0.23	-0.36	3.63	11.43	16.05	37.61 KWD	2.11	33.86
Kuwait Premier Index	6,963.13	0.24	-0.30	3.79	10.61	15.61	28.19 KWD	2.27	35.81
Kuwait Main Index	5,306.84	0.20	-0.57	0.51	0.51	17.39	9.42 KWD	1.64	28.19
NIC 50	7,728.62	-1.60	-0.35	3.71	10.54	15.61	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,452.27	0.22	0.01	0.92	0.92	15.75	21.41 KWD	1.40	36.81
Telecom	1,075.36	-0.35	0.66	0.26	0.26	-1.73	3.31 KWD	0.63	14.00
Industrials	1,135.62	0.39	-1.93	0.17	0.17	27.26	4.01 KWD	0.81	14.05
Financial services	1,185.62	1.78	0.53	2.16	2.16	27.09	2.99 KWD	0.80	10.34
Real estate	1,171.98	-0.31	-1.99	0.62	0.62	25.15	2.55 KWD	0.73	42.61
Basic materials	1,095.47	-0.14	-2.51	0.55	0.55	22.58	0.98 KWD	1.92	11.71
Health care	776.72	-0.89	0.46	0.00	0.00	-4.41	0.39 KWD	3.94	39.71
Consumer services	781.08	-0.31	-0.78	0.26	0.26	5.34	0.51 KWD	0.97	9.75
Insurance	1,369.98	-0.51	-1.22	-3.78	-3.78	15.31	0.53 KWD	0.80	9.73
Consumer Disc	972.70	0.03	-1.34	0.67	0.67	19.84	0.24 KWD	1.35	8.77
Energy	1,423.41	-0.62	-3.03	0.47	0.47	12.51	0.30 KWD	1.06	14.37
Technology	836.63	2.68	-1.71	1.77	1.77	66.43	0.01 KWD	0.95	0.00
Utilities	586.84	-2.19	-1.72	0.44	0.44	-17.33	0.25 KWD	3.58	20.38

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,031.73	0.48	0.59	4.10	10.86	26.41	9,725 SAR	2.86	22.34
Qatar (QE Index)	10,828.08	0.19	0.05	0.17	3.51	3.17	547 QAR	1.54	20.20
Dubai (DFMGI)	2,804.11	-0.44	-1.47	0.63	10.39	12.97	309 AED	1.40	11.74
Abu Dhabi (ADI)	6,948.63	0.72	5.05	5.32	16.83	36.92	982 AED	1.86	12.61
Bahrain (BAX)	1,579.05	-0.56	0.56	3.95	8.91	6.59	17 BHD	1.25	23.12
MUSCAT SE INDEX	4,098.47	0.48	0.54	5.61	9.71	11.21	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,028.20	0.36	-0.25	0.00	0.00	12.16			
U.S. (S&P 500)	4,319.94	0.52	0.39	2.22	8.17	14.41			
U.K. (FTSE 100)	7,125.16	1.25	-1.38	0.21	4.82	8.93			
Japan (Topix)	1,939.21	-0.22	-1.19	-0.22	-0.22	7.45			
Emerging Markets									
MSCI EM Index	1,368.22	-0.47	-0.36	0.00	0.00	6.46			
China (SSE Composite)	3,588.78	-0.07	-0.40	0.06	0.06	3.46			
India (Sensex)	52,318.60	-0.31	-0.97	-0.13	-0.13	9.76			



What Move the GCC markets ,

Oil Prices

Oil prices dipped slightly on Friday after OPEC+ ministers delayed an output policy meeting, with sources saying the United Arab Emirates had balked at proposals that included raising supply by 2 million barrels per day (bpd) by the end of the year, Brent crude futures were unchanged at \$75.84 a barrel.

Kuwait Market

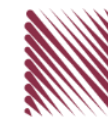
The market closed today up by 0.2%, value traded 36.1 million KD, Premier market value traded reached 17.6 million KD and closed at 6,963 change by 0.24%.

Saudi Market

The Market closed up today by 0.48%, today market Performance is linked to oil prices raised to \$75.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



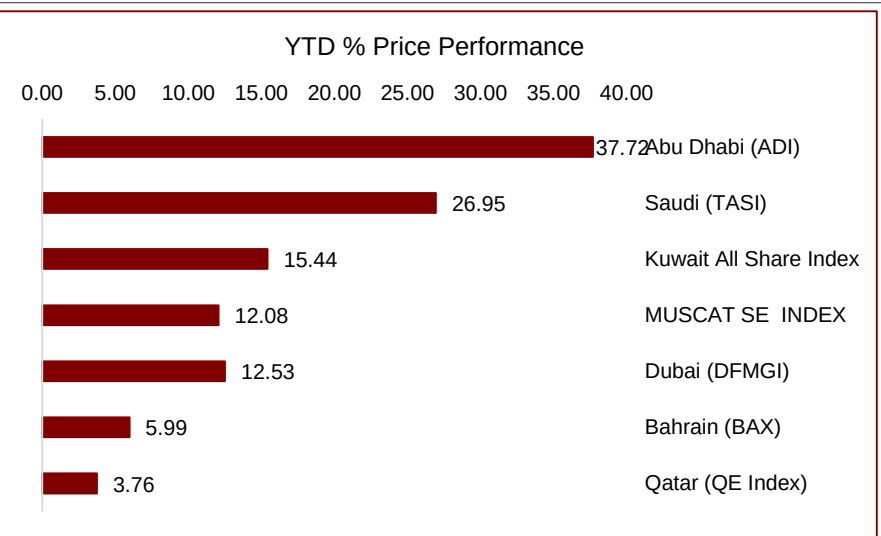
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.861	0.47	0.12	3.61	6.57	7.50	6.11 KWD	1.58	27.00
KFH	0.764	0.39	-0.90	3.09	10.00	24.79	6.41 KWD	3.40	32.00
Zain	0.586	-0.34	0.85	-0.67	-2.31	-2.48	2.55 KWD	2.28	14.00
BOUBYAN BANK	0.742	1.23	1.92	10.88	29.12	37.54	2.33 KWD	3.82	34.00
Agility	0.927	0.87	-3.26	0.11	39.39	49.70	2.05 KWD	1.67	45.57
Saudi Arabia									
ARAMCO	35.05	0.14	-0.14	-0.57	-2.50	0.29	7,020.37 SAR	6.94	35.27
SABIC	121.80	0.33	0.83	-1.93	3.75	20.12	365.42 SAR	2.13	35.00
STC	131.60	0.30	0.46	5.62	3.79	24.15	263.21 SAR	4.04	23.89
AL-RAJHI BANK	112.80	1.26	0.36	7.56	12.35	50.82	277.51 SAR	4.69	23.89
NCB	58.10	0.00	0.70	8.47	8.47	32.87	257.95 SAR	2.07	15.03
United Arab Emirates									
ETISALAT.AD	22.26	0.27	-0.45	2.03	2.13	30.77	191.33 AED	4.28	20.80
FAB.AD	16.76	-0.12	2.09	-1.54	13.70	28.68	182.36 AED	1.77	17.74
EMIRATES NBD	13.25	-1.12	-3.99	-3.99	15.22	28.64	83.69 AED	1.01	12.79
DB ISLAMIC BK	4.85	0.41	-0.82	1.26	6.15	4.77	34.90 AED	0.96	14.09
EMAAR PROPERT	4.15	-0.24	-1.18	5.82	18.08	18.41	29.78 AED	0.53	12.08
Qatar									
QNB	18.00	0.06	-0.50	1.64	0.00	0.90	165.97 QAR	1.79	15.43
INDUSTRIES QAT	13.50	0.75	0.68	3.02	11.30	22.36	80.25 QAR	2.41	24.78
QA ISLAMIC BK	17.33	-0.29	0.93	-0.06	5.04	1.05	40.90 QAR	1.85	13.98
MASRAF AL RAYA	4.46	-0.02	0.20	0.20	3.94	-1.57	33.48 QAR	2.45	15.18
MESAIEED PETRO	1.90	0.32	-0.21	0.74	2.04	-7.28	23.67 QAR	1.51	27.68
OMAN									
BANK MUSCAT	0.424	0.47	0.47	8.72	10.42	17.78	1.51 OMR	0.75	8.33
OMANTEL	0.796	0.51	1.53	1.02	1.02	9.94	0.59 OMR	1.11	7.69
BANK DHOFAR	0.126	0.00	0.80	10.53	18.87	29.90	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.200	0.00	1.01	19.76	33.33	25.00	0.33 QAR	0.61	12.71
OMINVEST	0.314	0.00	-1.26	0.64	0.64	-7.10	0.25 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Jun-21	19.94%	12.60%	0.06%	0.42%	0.33%	4.83%	2.58%	10.55%	5.09%	4.10%
30-Jun-21	19.97%	12.58%	0.06%	0.42%	0.34%	4.84%	2.57%	10.53%	5.08%	4.07%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.77 % The leading sector best performance indices today are Technology 1.77 % Banking 0.92 % Consumer Disc 0.67 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.26 % while the bottom sector performance is Utilities by -17.33 %

Telecommunication sector are up today by + 0.26 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-17.78 %

KSA

Saudi Armco has positive performance today by 0.14 %, SABIC has positive performance today 0.33 %

STC has positive performance today by 0.30 %, Al Rajhi Bank has positive performance today 1.26 %

UAE

ETISALAT AD closed up today by + 0.27% , and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw